



****Please complete the following pages in BLACK INK only****

EVAL DATE:

PATIENT INFORMATION

LAST NAME		FIRST	MI
ADDRESS (STREET, CITY, STATE ZIP)			
ADDRESS CON'T		SSN	DOB
HOME PHONE	WORK PHONE	CELL PHONE	
IS INJURY RELATED TO: <input type="checkbox"/> WORK <input type="checkbox"/> AUTO <input type="checkbox"/> OTHER IF WORK, COMPLETE WORK RELATED INJURY INFORMATION BELOW. IS A HOME HEALTH AGENCY CURRENTLY PROVIDING NURSING SERVICES IN YOUR HOME? <input type="checkbox"/> YES <input type="checkbox"/> NO HAVE YOU HAD ANY THERAPY SERVICES IN THE LAST 12 MONTHS? <input type="checkbox"/> YES <input type="checkbox"/> NO			

EMERGENCY CONTACT NAME	RELATIONSHIP	PHONE NUMBER
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RESPONSIBLE PARTY (IF OTHER THAN PATIENT)

NAME (PARENT/GUARDIAN/OTHER, WHO BROUGHT MINOR FOR THERAPY)		
RELATIONSHIP TO PATIENT	DATE OF BIRTH	SSN
ADDRESS (STREET, CITY, STATE ZIP)		
HOME PHONE	WORK PHONE	CELL PHONE
EXT.		

WORK RELATED INJURY

EMPLOYER NAME:	CASE MANAGER NAME:	CASE MANAGER PHONE:
EMPLOYER ADDRESS (STREET, CITY, STATE ZIP)		CASE MANAGER FAX:
EMPLOYER LIABILITY CARRIER	LIABILITY CARRIER ADDRESS	
DATE OF INJURY	CLAIM #:	NUMBER OF VISITS APPROVED:

TO BE COMPLETED BY OFFICE

IS THE PATIENT THE SUBSCRIBER? <input type="checkbox"/> YES <input type="checkbox"/> NO	IF NO, THEN: SUBSCRIBER/ POLICYHOLDER NAME:	DOB
SUBSCRIBER/POLICYHOLDER ADDRESS (IF OTHER THAN PATIENT):		
PRIMARY INSURANCE	ID #	GROUP #
INSURANCE EFFECTIVE DATE:	PRE-CERT REQUIRED: <input type="checkbox"/> YES <input type="checkbox"/> NO	
PERSON QUOTING BENEFITS:	PRE-CERT CONTACT:	
DEDUCTIBLE AMOUNT:	DEDUCTIBLE AMOUNT MET:	PRE-CERT INFORMATION:
COPAY \$:	COINSURANCE %:	
OUT OF POCKET AMOUNT:	OUT OF POCKET AMOUNT MET:	DOES PRE-EXISTING APPLY? <input type="checkbox"/> YES <input type="checkbox"/> NO
LIMITATIONS/EXCLUSIONS:		
CLAIMS MAILING ADDRESS:		
		PHONE:

INITIALS	I confirm that my quote of benefits has been provided to me and I have been given the opportunity to address any questions with the front office staff regarding this quote.
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MEDICAL HISTORY QUESTIONNAIRE (PLEASE PRINT)			DATE
PATIENT LAST NAME	FIRST	MI	
DATE OF ONSET OF INJURY/CONDITION:	FAMILY PHYSICIAN	REFERRING PHYSICIAN	
HAVE YOU EVER HAD SURGERY FOR THIS INJURY? <input type="checkbox"/> YES <input type="checkbox"/> NO	IF YES, TYPE OF SURGERY:	DATE OF SURGERY:	
HAVE YOU HAD PREVIOUS PHYSICAL THERAPY FOR THIS CONDITION? <input type="checkbox"/> YES <input type="checkbox"/> NO			
DO YOU SMOKE? <input type="checkbox"/> YES <input type="checkbox"/> NO		ARE YOU PREGNANT OR THINK YOU MIGHT BE PREGNANT? <input type="checkbox"/> YES <input type="checkbox"/> NO	
HOW HAS YOUR INJURY AFFECTED YOU EMOTIONALLY? <input type="checkbox"/> DEPRESSION <input type="checkbox"/> WITHDRAWAL <input type="checkbox"/> ANGER <input type="checkbox"/> ANXIETY <input type="checkbox"/> NONE <input type="checkbox"/> OTHER, PLEASE LIST:			
WHAT IS THE SEVERITY OF YOUR EMOTIONAL REACTION? SCALE OF 1(LOW) - 10(HIGH)		WHO IS YOUR FAMILY/COMMUNITY SUPPORT?	
LIST ALL MEDICATION (S) YOU ARE ALLERGIC TO:			
DO YOU HAVE ANY SENSITIVITY TO LATEX THAT YOU ARE AWARE OF? <input type="checkbox"/> YES <input type="checkbox"/> NO			
LIST MEDICATIONS THAT YOU ARE CURRENTLY TAKING, EITHER PRESCRIPTION OR NON-PRESCRIPTION:			
PLEASE LIST ANY OTHER HEALTH CARE PROFESSIONALS WHOSE CARE YOU ARE CURRENTLY UNDER FOR THIS CONDITION:			
IS THERE ANY OTHER INFORMATION THAT WOULD ASSIST US WITH YOUR CARE?			
HAVE YOU EVER BEEN DIAGNOSED AS HAVING ANY OF THE FOLLOWING CONDITIONS?			
YES NO		YES NO	
<input type="checkbox"/> <input type="checkbox"/> Cancer		<input type="checkbox"/> <input type="checkbox"/> Infectious Diseases	
<input type="checkbox"/> <input type="checkbox"/> Chest Pain or Shortness of Breath		<input type="checkbox"/> <input type="checkbox"/> Hepatitis	
<input type="checkbox"/> <input type="checkbox"/> Heart Diseases		<input type="checkbox"/> <input type="checkbox"/> Headaches Frequent/Severe	
<input type="checkbox"/> <input type="checkbox"/> High Blood Pressure		<input type="checkbox"/> <input type="checkbox"/> Hearing/Vision Difficulties	
<input type="checkbox"/> <input type="checkbox"/> Pacemaker		<input type="checkbox"/> <input type="checkbox"/> Numbness or Tingling	
<input type="checkbox"/> <input type="checkbox"/> Heart Attack		<input type="checkbox"/> <input type="checkbox"/> Dizziness	
<input type="checkbox"/> <input type="checkbox"/> Stroke or TIA		<input type="checkbox"/> <input type="checkbox"/> Weakness	
<input type="checkbox"/> <input type="checkbox"/> Congestive Heart Disease			
<input type="checkbox"/> <input type="checkbox"/> Blood Clots		Surgery or Injury of any of the following:	
<input type="checkbox"/> <input type="checkbox"/> Circulation Problems		<input type="checkbox"/> <input type="checkbox"/> Neck-Type: _____	
<input type="checkbox"/> <input type="checkbox"/> Seizure Disorder or Epilepsy		<input type="checkbox"/> <input type="checkbox"/> Back-Type: _____	
<input type="checkbox"/> <input type="checkbox"/> Thyroid Problems		<input type="checkbox"/> <input type="checkbox"/> Shoulder-Type: _____	
<input type="checkbox"/> <input type="checkbox"/> Asthma, Emphysema or Bronchitis		<input type="checkbox"/> <input type="checkbox"/> Elbow-type: _____	
<input type="checkbox"/> <input type="checkbox"/> Chemical Dependency		<input type="checkbox"/> <input type="checkbox"/> Hand-Type: _____	
<input type="checkbox"/> <input type="checkbox"/> Diabetes		<input type="checkbox"/> <input type="checkbox"/> Hip-Type: _____	
<input type="checkbox"/> <input type="checkbox"/> Rheumatoid Arthritis		<input type="checkbox"/> <input type="checkbox"/> Knee-Type: _____	
<input type="checkbox"/> <input type="checkbox"/> Other Arthritis Conditions		<input type="checkbox"/> <input type="checkbox"/> Ankle or Foot-Type: _____	
<input type="checkbox"/> <input type="checkbox"/> Fibromyalgia			
FALLS ASSESSMENT NEEDS		YES NO	
Have you fallen in the past six (6) months?		<input type="checkbox"/> <input type="checkbox"/>	
Do you take ANY of the following prescription medications: narcotics, high blood pressure medication, diuretics (water pills), heart medication?		<input type="checkbox"/> <input type="checkbox"/>	
Do you feel dizzy when you get up from a chair or bed?		<input type="checkbox"/> <input type="checkbox"/>	
Do you have uncorrected vision problems with reading or driving?		<input type="checkbox"/> <input type="checkbox"/>	
Are you over 65 years of age?		<input type="checkbox"/> <input type="checkbox"/>	
<i>*If you answered "yes" to 2 or more questions, you could be at risk for a fall (Therapist-further assessment may be indicated).</i>			

TMC Rehab, A BRMC Therapy and Wellness Provider
Medicare Secondary Payer Questionnaire

PATIENT NAME	MEDICARE NO:
ONSET DATE:	DATE OF SERVICE:
INFORMATION SUPPLIED BY:	RELATIONSHIP:
1. Is this illness/injury covered under the Federal Black Lung Program? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(If yes, Federal BL Program is primary for claims related to BL)</i> Date benefits began: _____	
2. Is treatment for this illness/injury authorized by the Veteran's Administration? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(If yes, DVA is primary)</i>	
3. Is this illness or injury due to a work-related accident/condition? <input type="checkbox"/> Yes <input type="checkbox"/> No Employer Name & Address: <i>(If yes, worker's compensation insurer is primary. Collect appropriate insurance information)</i>	
4. Is this illness/injury covered under no-fault or automobile insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(If yes, no-fault/auto ins is primary. Collect appropriate insurance information)</i>	
5. Is this an illness or injury for which another party could be held liable? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(If yes, liability ins is primary. Collect appropriate insurance information)</i>	
6. Is patient insured by an employer group health plan due to current employment of self? <input type="checkbox"/> Yes <input type="checkbox"/> No Date coverage began: _____ If yes, how many employees work for the sponsoring employer? <input type="checkbox"/> Don't know <input type="checkbox"/> 1-19 <input type="checkbox"/> 20-99 <input type="checkbox"/> 100 or more <i>(If yes, EGHP is primary. Collect appropriate insurance information)</i>	
7. Is patient insured by an employer group health plan due to current employment of spouse or other family member? <input type="checkbox"/> Yes <input type="checkbox"/> No Date coverage began: _____ If yes, how many employees work for the sponsoring employer? <input type="checkbox"/> Don't know <input type="checkbox"/> 1-19 <input type="checkbox"/> 20-99 <input type="checkbox"/> 100 or more <i>(If yes, EGHP is primary. Collect appropriate insurance information)</i>	
8. Is patient under 65 and entitled to Medicare due to disability? <input type="checkbox"/> Yes <input type="checkbox"/> No Is patient insured by an employer group health plan? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(If yes to both questions, EGHP is primary. Collect appropriate insurance information)</i>	
9. Is patient entitled to Medicare due to End Stage Renal Disease (ESRD)? <input type="checkbox"/> Yes <input type="checkbox"/> No Is patient insured by an employer group health plan? <input type="checkbox"/> Yes <input type="checkbox"/> No Is patient within the 30-month coordination period? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>(If yes to all question, EGHP is primary. Collect appropriate insurance information)</i>	
10. If applicable, attorney's name and address: <p style="text-align: center;">If all questions are answered NO, Medicare is the primary payer</p>	
11. Are you a member of a Medicare health maintenance organization (HMO) program? <input type="checkbox"/> Yes <input type="checkbox"/> No	
12. Have you been hospitalized in the past 60 days? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, when and where?	